

MORFITT & TURNBULL

(Management Services) Limited

Auto Enrolment

Morfitt & Turnbull (Management Services) Ltd - The History

The Company was founded over 45 years ago, having been originally established in October 1971 as a financial advisory company interacting with other similar standing professionals, i.e. accountants, solicitors and stockbrokers, to offer their clients a professional service, the emphasis being on service!

The personnel have changed but the business model remains the same - prudent financial management, emphasis on service to both the client and the professional, two distinct parts to the business being investments and pensions - with some enhancements along the way.

We have many long-standing clients and professional connections still in place, which reaffirms our belief that we provide a quality service to all.

In this factsheet we consider:

Auto Enrolment

Between October 2012 and April 2017 every company will have to comply with the auto enrolment regulations. We have identified the key considerations for each firm as being:

- Know your date - when does it apply for your firm?
- Know your workforce - who is eligible and who may become eligible in the future?
- Know your cost - what will it cost the firm initially and thereafter?
- Is any existing scheme fit for purpose?
- What is the impact on HR and payroll?
- How will this be communicated to employees?
- Who will keep the records that will be needed under the regulations?

Morfitt & Turnbull (Management Services) Ltd have extensive knowledge of the requirements and will look to assist with all of the above considerations. An initial meeting is available at no cost to the client where some of the answers can be provided along with a clear and concise explanation of how this will work for the firm in question.

We understand that every firm, business owner and industry sector is different and our experience of dealing with a diversity of clients gives us a greater ability to find a solution that matches the firm's needs.

Once our services are engaged we will work alongside the firm, their HR/payroll resource and pension providers to ensure this is not only implemented but also serviced on an ongoing basis to comply with the payment and reporting requirements.

Please contact Craig Greenall on the number below to arrange an initial meeting.